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Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

September 15, 2011

Nancy J. Wolverson
Ucolo Exploration Corp.
Suite 960
1055 West Hastings Street
Vancouver, British Columbia V6E 2E9
Canada

Subject: Acceptance of Amendment to Notice of Intention to Commence Small Mining Operations, Ucolo Exploration Corporation, Ticaboo Stockpile Removal Project, S/017/0001, Garfield County, Utah

Dear Ms. Wolverson:

The Division of Oil, Gas and Mining finds your amended Notice of Intention to Commence Small Mining Operations (Notice) complete. You are now permitted to conduct small mining activities as outlined in the amended Notice provided you have approval from all other appropriate agencies. The approval or acceptance of a complete notice of intention does not relieve an operator from his responsibility to comply with the applicable statutes, rules, regulations, and ordinances of all local, state and federal agencies with jurisdiction over any aspect of the operator's mining operations. Enclosed please find a copy of the approved amendment to your Notice.

The Division's web page at <http://ogm.utah.gov> under the Mining Program has a link to the rules under which you are expected to operate and to other information to assist you in complying with program requirements. Thank you for your cooperation. In reply, please refer to file number S/017/0001. If you have questions or concerns regarding this letter, please contact me at 801-538-5261 or Wayne Western at 801-538-5263.

Sincerely,

Paul B. Baker
Minerals Program Manager

PBB:whw:eb

Enclosure: Copy of approved NOI

cc: Sue Fivecoat, BLM
John Blake, SITLA

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